UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Best Available Copy

FORM D



NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

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|--|-----------------------------|
| OMB A | APPROVAL |
| OMB Numbe Expires: Apr Estimated ave hours per form | il 30, 2008 erage burden |
| SEC U | ISE ONLY |
| Prefix | Serial |
| DATE I | RECEIVED |
| | 1 |

140027)

| Name of Offering (check if this is an amen | dment and name has change | ed, and indicate change.) | | | |
|--|--------------------------------|----------------------------|---------------------|----------------------|---------------------------------|
| Connectyx Technologies Holding Group | , Inc. Private Placeme | nt of Common Stock | | | 200 |
| Filing Under (Check box(es) that apply): | | ☐ Rule 505 | ☐ Rule 506 | ☐ Section 4(6) | JULOE D. ULOE |
| Type of Filing: Private Placement | | New Filing | | Amendment | 140223811A |
| | A, BASIO | CIDENTIFICATION D | ATA | | |
| 1. Enter the information requested about the | issuer | | | AHI | 9 श्र भागम |
| Name of Issuer (check if this is an amendm | ent and name has changed, | and indicate change.) | | | |
| Connectyx Technologies Holdings Grou | p, Inc. | | | | ington DC |
| Address of Executive Offices | | et, City, State, Zip Code) | Telephone Number | r (Including Alle | 116, 3.0 |
| 3565 SW Corporate Parkway, Palm City F | L 34990 | | (800) 526-8006 | | 104 |
| Address of Principal Business Operations (Num (if different from Executive Offices) | ber and Street, City, State, | Zip Code) | Telephone Numbe | r (Including Area Co | PROCESSED |
| Same as Executive Offices | | | Same as Executive | e Offices | / NOCESSED |
| Brief Description of Business | | - | | /- | MAY 0 2 2008 THOMSON REUTERS |
| The issuer provides technology-related | services to the healthca | re industry. | ···- | <u>_</u> | "" U Z Z 2008 |
| Type of Business Organization | | | | _ | THOMOON - |
| | limited partnership, already | | | ☐ other (please spe | RELITEDO RELITEDO |
| □ business trust □ | limited partnership, to be for | ormed | | | ייים ורוגיי |
| Actual or Estimated Date of Incorporation or O | rganization: | | <u>Year</u> 2003 | | |
| Jurisdiction of Incorporation or Organization: | (Enter two-letter U.S. Pos | stal Service abbreviation | | ☑ Actual | ☐ Estimated |
| The state of the s | CN for Canada; FN for of | | or state. | FL | |

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC. Filing Fee: There is no federal filing fce.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

| Check Box(es) that | Promoter | ■ Beneficial Owner | Executive Officer | ☑ Director | General and/or |
|---------------------------------|-----------------------------|--------------------------------|---------------------|-------------------|---------------------------------------|
| Apply: | , | | | | Managing Partner |
| Full Name (Last | name first, if individual) | | | | · · · · · · · · · · · · · · · · · · · |
| Schuman, Ro | | | | | |
| | dence Address (Number and | | | | |
| | orate Parkway, Palm City | | | <u>-</u> | |
| Check Box(es) that Apply: | Promoter . | ☐ Beneficial Owner | ☐ Executive Officer | ☑ Director | ☐ General and/or Managing Partner |
| Full Name (Last | name first, if individual) | | | | |
| Pevzner, Jon | | | | | |
| | dence Address (Number and S | | | | |
| | orate Parkway, Palm City | | | | |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | ☑ Director | ☐ General and/or Managing Partner |
| Full Name (Last | name first, if individual) | | | | |
| Frankel, Jeff | | | | | |
| | dence Address (Number and S | | | | |
| | orate Parkway, Palm City | | | | |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last | name first, if individual) | | | | |
| Dave Axel | | | | | |
| | dence Address (Number and S | | | | |
| | orate Parkway, Palm City | | | | |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last | name first, if individual) | - | <u>-</u> | | |
| | | | | | |
| Business or Resi | dence Address (Number and S | Street, City, State, Zip Code) | | | |
| | | | | | |
| Check Box(es) that Apply: | Promoter | ☐ Beneficial Owner | ☐ Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last | name first, if individual) | <u></u> | | | |
| Business or Resid | dence Address (Number and S | treet, City, State, Zip Code) | | | |

| | B. INFORMATION ABOUT OFFERING |
|-----------|--|
| 1, | Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? |
| 2. * S | What is the minimum investment that will be accepted from any individual? \$\\ 25,000.00*\\ ubject to the discretion of the Issuer to accept a lower amount. |
| 3. | Does the offering permit joint ownership of a single unit? Yes X No |
| 4. | Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. |
| | Full Name (Last name first, if individual) |
| Ma | zuma Holding Corp |
| | Business or Residence Address (Number and Street, City, State, Zip Code) |
| | States in Which Person Listed Has Solicited or Intends to Solicit Purchasers |
| | (Check "All States" or check individual States) |

▼ TEXAS

| | C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND | USE OF P | ROCEEDS | | |
|----|---|--------------------------------|--------------------------------------|--------------------------------|---------------------------------------|
| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities in the columns below the amounts of the securities are securities. | . Enter "0" i he securities | f answer is "nor offered for excl | ne" or "zero." nange and al | " If the ready exchang |
| | Type of Security | Agg | gregate ing Price | _ | ount Aiready Sold |
| | Debt | | . 0.00 | S | |
| | Equity | | 25.000.00 | \$ | |
| | ✓ Common Stock ☐ Preferred | <u> </u> | | <u> </u> | |
| | Convertible Securities (including warrants) | \$ | 0.00 | \$ | 0.00 |
| | Limited Partnership Interests | \$ | 0.00 | s | 0.00 |
| | Other | \$ | 0,00 | \$ | 0.00 |
| | Total | s | <u>25,000.00</u> | s | 25,,000,00 |
| | Answer also in Appendix, Column 3, if filing under ULOE. | | | | |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | | | | |
| | (2) Combined total sold by both the Issuer and the affiliated parallel partnership | | estors | Dol | Aggregate llar Amount Purchases |
| | Accredited Investors | | 1 | \$ 25.0 | |
| | Non-accredited Investors | | | \$ | |
| | Total (for filings under Rule 504 only) | | | | 00.00 |
| | Answer also in Appendix, Column 4, if filing under ULOE. | | . | • | |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Not Applicable | | | | |
| | | Ty | pe of | Dol | lar Amount |
| | | Sec | curity | | Sold |
| | Type of Offering | | | | |
| | Rule 505 | | | \$ | |
| | Regulation A | | | \$ | |
| | Rule 504 | Common | <u> </u> | \$ 25,0 | |
| | Total | | | s | ··· · |
| 4. | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | | | |
| | Transfer Agent's Fees | | П | \$ | |
| | Printing and Engraving Costs | | ä | \$ | |

Legal Fees, Accounting fees, Blue Sky Fees and Expenses.....

Engineering Fees

Sales Commissions (specify finders' fees separately)

Other Expense (Identify)

Total

| Enter the difference between the aggregate offering price as in response to Part C – Question 4.a. This difference is the | given in response to Part C - Question 1 and e "adjusted gross proceeds to the issuer" | total expense | s furnished | \$25,000. | 00 |
|---|---|------------------|-----------------------------|-------------|-------------|
| 5. Indicate below the amount of the adjusted gross proceeds to the if the amount for any purpose is not known, furnish an estimat payments listed must equal the adjusted gross proceeds to the interpretation. | e and check the box to the left of the estima | ite. The total o | of the | | |
| | | | o Officers, & Affiliates | Payment | To Others |
| Salaries and fees: | | □ s | 0.00 | □ s | 0.0 |
| Purchase of real estate | | □ \$ | 0,00 | □ s | 0.00 |
| Purchase, rental or leasing and installation of machinery and equipm | nent | □ s | 0.00 | □ s | |
| Construction or leasing of plant buildings and facilities | □ s | 0.00 | □ s | 0.0 | |
| Acquisition of other businesses (including the value of securities in a exchange for the assets or securities of another issuer pursuant to | □ s | | □ s | | |
| Repayment of indebtedness | | □ s | | □ s | |
| Acquire a public vehicle and fund operations | | | 0.00 | □ s | |
| Other (specify): Working Capital | | □ s | 0,00 | \$25,000. | 00 |
| Column Totals | | □ s | 0.00 | □ \$ | 0.00 |
| otal Payments Listed (column totals added) | | Ÿ | [| ⋉ § | |
| | D. FEDERAL SIGNATURE | 51.1 | | | |
| The issuer had duly caused this notice to be signed by the undersign in undertaking by the issuer to furnish to the U.S. Securities and Excon-accredited investor pursuant to paragraph (b)(2) of Rule 502. | | | | | |
| ssuer (Print or Type) | Signature | | | Date | |
| Connectyx Technologies Holdings Group, Inc. | 722 | _ | | April 21, 2 | 800 |
| lame of Signer (Print or Type) | Title of Signer (Print or Type) | | | <u> </u> | |
| conn Schuman | President and CEO of the | Issuer | | | |

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE

Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?......

No

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

| Issuer (Print or Type) | Signature | Date 1 |
|---|---------------------------------|--------|
| Connectyx Technologies Holdings Group, Inc. | B | 115168 |
| Name of Signer (Print or Type) | Title of Signer (Print or Type) | |
| Ronn Schuman | President and CEO of the Issuer | |

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Appendix

| 1 | Intend to sell to non-accredited investors in State (Part B - Item 1) | | 3 Type of security and aggregate offering price offered in state (Part C - Item 1) | (Part C - Item 2) state ULO explanation granted) (| | | | | | fication under OE (if yes, attach on of waiver (Part E – Item 1) | | |
|-------|--|--|--|--|-------------|---|----------|--------------|--------------|---|--|--|
| State | Yes | | | Number of Accredited investors | Amount | Number of Non- accredited Investors | Amount | | Yes | No | | |
| AL | | | | | | | | | | | | |
| AK | | | | | | | | | | | | |
| AZ | | | | | | | | | | | | |
| AR | <u> </u> | | | | | | | | | - | | |
| CA | | | | - | | | | | | | | |
| CO | | | | | | | <u> </u> | | | | | |
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| 1 | Intend to sell to non-accredited investors in State (Part B - Item 1) | | Type of security and aggregate offering price offered in state (Part C - Item 1) | 4 Type of investor and amount purchased in state (Part C - Item 2) 5 Disqualification state ULOE (if explanation of granted) (Part I | | | | | | yes, attach waiver |
|-------|--|---------|--|---|----------|---|---------------------------------------|---------------|-----|--|
| State | Yes | No | | Number of Accredited investors | Amount | Number of Non- accredited Investors | Amo | ount | Yes | No |
| NV | | | | | | | | | | |
| NH | | - | | | | | | - | | |
| NJ | | | | | | | ļ | | | - |
| NM | | | | | | | | | | - |
| NY | | | - 1700 - 1910 - 1920 - | | | | · · · · · · · · · · · · · · · · · · · | | | - |
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| OR | | | | | | | | | | |
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